

PERFORMANCE INDICATORS

		2025	2024	2023	2022	2021	2020
A. PROFITABILITY RATIOS							
Gross profit ratio	%	8.97	5.73	13.40	17.42	13.77	11.68
Net (loss) / profit to sales	%	(1.51)	(7.37)	2.82	6.63	2.89	0.25
EBITDA margin to sales *	%	7.14	1.94	10.76	12.77	9.00	7.48
Return on equity	%	(2.26)	(15.36)	4.49	12.43	5.22	0.39
Return on capital employed	%	(1.35)	(8.43)	2.78	7.40	3.08	0.21
B. LIQUIDITY RATIOS							
Current ratio	Times	0.81	0.79	0.95	1.02	0.96	0.83
Quick ratio	Times	0.41	0.43	0.49	0.53	0.53	0.45
Cash to current liabilities	%	1.66	1.78	1.58	1.44	3.69	0.44
Cash flow from operations to sales	%	4.15	11.51	11.25	3.77	4.33	7.45
C. ACTIVITY / TURNOVER RATIOS							
Inventory turnover	Times	4	5	4	4	4	4
Number of days in inventory	Days	92	71	101	90	82	85
Debtors turnover	Times	7	7	5	6	7	5
Number of days in receivables	Days	53	53	70	58	52	70
Creditors turnover	Times	5	7	7	8	8	6
Number of days in payables	Days	71	53	55	44	46	57
Total assets turnover	Times	0.72	0.99	0.79	0.93	0.89	0.71
Property, plant and equipment turnover	Times	1.77	2.10	1.83	2.58	2.42	1.79
Operating cycle	Days	74	72	116	104	89	97
D. INVESTMENT / MARKET RATIO							
Basic and diluted (loss) / earning per share	Rs	(2.87)	(17.50)	5.61	13.68	6.12	0.42
Price earning ratio	Times	(8)	(1)	2	1	4	50
Dividend Yield ratio **	%	-	-	7.75	5.56	-	-
Dividend Payout ratio **	%	-	-	17.83	7.42	-	-
Dividend Cover ratio **	Times	-	-	5.61	13.68	-	-
Cash dividend **	%	-	-	10.00	10.00	-	-
Market value per share							
- At the end of the period	Rs	23.96	13.36	12.90	17.99	27.29	20.82
- Highest during the period	Rs	25.90	17.94	18.79	29.81	39.96	26.30
- Lowest during the period	Rs	11.01	11.65	11.42	17.10	18.54	17.25
Break up value	Rs	127.37	113.94	124.97	110.04	117.24	108.00
E. CAPITAL STRUCTURE RATIOS							
Financial leverage ratio	Times	0.77	0.77	0.71	0.75	0.77	0.86
Weighted average cost of debt	%	12.55	18.49	12.08	6.34	6.04	6.53
Long term debt to equity ratio	%	4.88	8.33	9.14	7.79	9.77	12.97
Interest cover	Times	0.71	(0.01)	1.77	4.54	2.79	1.37

* EBITDA stands for earning before interest, taxes, depreciation and amortization.

** This includes final dividend recommended by Board of Directors subsequent to year end.